

Gpixel Changchun Microelectronics Inc.

(a joint stock company incorporated in the People's Republic of China with limited liability)

Shareholder Communication Policy

Chapter 1 General Provisions

1. Purpose

1.1 The provisions set out in this Shareholder Communication Policy (the “**Policy**”) aim to ensure that shareholders of Gpixel Changchun Microelectronics Inc. (the “**Company**”), including both individual and institutional shareholders (the “**Shareholders**”), and, where appropriate, the investing public in general, have access to timely, comprehensive, identical and easily understandable information about the Company (including its financial performance, strategic goals and plans, major developments, governance and risk profile), so as to enable Shareholders to exercise their rights in an informed manner and to facilitate enhanced communication between the Company and Shareholders and the investing public.

2. General Policy

2.1 The Board will maintain an ongoing dialogue with the Shareholders and the investing public and will regularly review this Policy to ensure its effectiveness.

2.2 The primary channels through which the Company disseminates information to the Shareholders and the investing public are: the Company's interim reports, annual reports, quarterly reports (if any are to be published) and other regulatory disclosure documents, shareholders' meeting, and by posting all disclosure documents submitted to The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), as well as corporate communications and other Company publications, on the Stock Exchange's website (www.hkexnews.hk) and the Company's website (www.gpixel.com).

2.3 The Company always ensures effective and timely dissemination of information to the Shareholders and the investing public. Any questions regarding this Policy should be directed to the Company Secretary or the Board Secretary.

3. Communication Channels

Shareholder Enquire

- 3.1 The Shareholders who have any questions regarding their shareholdings should direct such questions to the Company's share registrar (the contact information of the Company's share registrar is set out in paragraph 5.2 below).
- 3.2 The Company provides Shareholders and the investing public with designated contact persons, email addresses and enquiry channels to facilitate their enquire regarding the Company (the Company's contact information is set out in paragraph 5.1 below).

Corporate Communications*

- 3.3 Corporate communications distributed to the Shareholders are prepared in both English and Chinese to facilitate Shareholders' understanding of such communications. We encourage the Shareholders to access corporate communications through the Company's website (www.gpixel.com) to support environmental protection. The Shareholders may change the language (English and/or Chinese) or manner (printed or electronic version) in which they choose to receive corporate communications at any time.

Company Website

- 3.4 The Company's website (www.gpixel.com) has an "Investor Relations" section. We regularly update information posted on the Company's website.
- 3.5 Information that the Company sends to the Stock Exchange will also be promptly published on the Company's website (www.gpixel.com). Such information includes financial reports, results announcements, circulars, notices of shareholders' meeting and other regulatory disclosure documents.
- 3.6 Press releases issued by the Company will be published on the Company's website (www.gpixel.com).

* "Corporate Communications" means any document issued or to be issued by the Company for the reference or action of holders of any of its securities, including (but not limited to) the Board report and annual accounts together with the auditor's report, interim reports, notices of meetings, circulars and proxy forms.

Shareholders' Meetings

- 3.7 We encourage Shareholders to attend shareholders' meeting. Shareholders who are unable to attend may appoint proxies to attend and vote on their behalf.
- 3.8 The Company monitors and regularly reviews the procedures for shareholders' meeting and will make changes when necessary to ensure they meet the needs of shareholders and comply with the Articles of Association, the Listing Rules and applicable PRC laws, and adhere to good corporate governance practices.
- 3.9 Where appropriate or required, members of the Board (including the Chairman and the chairmen of each Board committee), key senior management and the external auditor will attend the annual general meeting to answer Shareholders questions. Shareholders may speak, ask questions and vote on resolutions set out in the agenda at meetings.

Communication with Shareholders and the Investment Market

- 3.10 The Company will, from time to time as needed, organize various investor and media events, as well as industry-specific forums, to facilitate communication with Shareholders and the investing public.

4. Shareholder Privacy

- 4.1 The Company understands the importance of protecting Shareholders privacy and will not disclose Shareholders information without Shareholders consent unless required by law.

5. Contact Information

- 5.1 The Company's contact information is set out on the Company's website (www.gpixel.com).
- 5.2 The contact information of the Company's share registrar:
Tricor Investor Services Limited
17/F, Far East Financial Centre, 16 Harcourt Road, Hong Kong
Tel: (852) 2980 1333
Fax: (852) 2810 8185
E-mail: is-enquiries@vistra.com

6. Miscellaneous

- 6.1 The Policy shall take effect upon the approval by the Board of Directors and from the date on which the overseas listed foreign shares (H Shares) issued by the Company are listed and traded on the Stock Exchange.
- 6.2 The Board will regularly review the Policy to ensure its effectiveness and will make appropriate updates and amendments to reflect best practices in communication with Shareholders.
- 6.3 The right to interpret the Policy shall vest in the Board.